



## **Financial Analyst JOB DESCRIPTION**

**Job Title: Financial Analyst**

**Department: Finance**

**Onsite/Remote/Hybrid: Hybrid/Remote**

**Reports to: CFO**

**Apply here:** <https://forms.clickup.com/45035917/f/1ayccd-10210/EMTYHQGVWBN08YFU1H>

### **About Kinetik:**

Kinetik is a growing Healthcare Technology Startup based out of Long Island City, NY, and we are reshaping the healthcare transportation industry! We equip health insurances, brokers, and transportation providers with our suite of products and solutions to increase efficiency, transparency, and interoperability.

At Kinetik we strive to grow in a collaborative, inclusive, and innovative environment. We encourage each team member to combine efforts and express curiosity about new possibilities to help millions of underserved patients in the NEMT industry get the care they need.

### **About the role:**

The Financial Analyst will work with accounting, the CFO, and various department representatives to help forecast financials, reflect accounting transactions, and provide real time reporting on a number of financial and non-financial metrics essential to Company operations.

### **What you'll do in the Financial Analyst role:**

- Analyze financial data and provide forecasting support
- Organize data into accessible reports and perform various types of analysis using key metrics such as yearly growth
- Assist with financial functions, such as assessing, auditing, planning, budgeting, taxes, consolidation, cost control and project control
- Prepare and distribute partner activity reports
- Perform ad-hoc research and related tasks as needed
- Develop and cultivate reporting to external stakeholders, including customers



### Qualifications and Skills:

- Familiarity with financial programs and software, including business intelligence tools and reporting software
- Basic understanding of principles of finance
- Strategic thinking
- Ability to model financial scenarios, design and maintain complex excel workbooks
- Ability to persuade senior stakeholders
- Ability to multitask – juggle multiple projects at once
- Presentation skills
- Time management and organizational skills
- Bachelors degree in Accounting, Finance, or related field required.
- Three to Five years of professional experience as an accountant, auditor, or financial analyst.

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### What to expect:

- *Must be willing to work extended hours if needed.*
- *May include occasional travel*

*Kinetik is proud to be an Equal Employment Opportunity employer. We do not discriminate based upon race, religion, color, national origin, gender (including pregnancy, childbirth, or related medical conditions), sexual orientation, gender identity, gender expression, age, status as a protected veteran, status as an individual with a disability, or other applicable legally protected characteristics.*